



SBM TANKERMAN SERVICES

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TANKERMAN-PIC (BARGE)

TRAINEE QUALIFICATION & CHECK-OFF PACKET

This packet documents the training, experience and evaluation of a Trainee for Tankerman-PIC (Barge) duties in accordance with company policy and applicable USCG regulations.

TRAINEE INFORMATION

Trainee Name: _____

Company: _____

USCG Credential No.: _____

Vessel / Barge: _____

Trainer Name: _____ Evaluator Name: _____

Date Training Started: _____ Date Completed: _____



SAFETY
Always



INTEGRITY
Every Day



RELIABILITY
Every Voyage



TEAMWORK
All the Way

**COMMITTED TO SAFE CARGO TRANSFERS
AND ENVIRONMENTAL STEWARDSHIP**

TRAINEE QUALIFICATION CHECKLIST

TASK	COMPLETED (✓)	TRAINER INITIALS	DATE	REMARKS
1. PRE-TRANSFER OPERATIONS				
Review Cargo Orders	☐			
Conduct Pre-Transfer Conference	☐			
Complete DOI	☐			
Verify Communications	☐			
Inspect hoses, gaskets, containment & firefighting equipment	☐			
2. CARGO LINE-UP				
Identify Tanks	☐			
Verify Valve Alignment	☐			
Explain Transfer Path	☐			
Verify Vapor Return (if applicable)	☐			
3. LOADING				
Connect Hoses	☐			
Start Slowly	☐			
Monitor Pressures & Levels	☐			
Record Hourly Data	☐			
Top Off Safely	☐			
Stop Transfer	☐			
4. DISCHARGING				
Secure System	☐			
5. GAUGING & CALCULATIONS				
Measure Innage/Ullage	☐			
Temperature	☐			
API Gravity	☐			
Calculate Transferred Volume	☐			

TRAINEE QUALIFICATION CHECKLIST (Continued)

TASK	COMPLETED (✓)	TRAINER INITIALS	DATE	REMARKS
6. EMERGENCY RESPONSE				
Emergency Shutdown	☐			
Spill Response	☐			
Fire Response	☐			
Loss of Communications	☐			
Hose Failure	☐			
7. DOCUMENTATION				
Cargo Log	☐			
DOI Completion	☐			
Transfer Records	☐			
Deficiency Reporting	☐			

USCG BARGE & TERMINAL ADDENDUM

To be completed in accordance with 33 CFR 154.810

INSPECTION ITEM	YES	NO	N/A	BARGE INITIALS	TERMINAL INITIALS	REMARKS
Pre-transfer conference held	☐	☐	☐			
Compatibility verified	☐	☐	☐			
Vapor control system operational	☐	☐	☐			
Gauging device operational	☐	☐	☐			
Overfill prevention system operational	☐	☐	☐			
Communications tested and operational	☐	☐	☐			
Cargo hoses in good condition	☐	☐	☐			
Emergency shut down tested	☐	☐	☐			
Firefighting equipment available	☐	☐	☐			
Personnel trained for transfer	☐	☐	☐			
Spill containment equipment available	☐	☐	☐			
Weather/river conditions acceptable	☐	☐	☐			
Other (specify in remarks)	☐	☐	☐			

FINAL QUALIFICATION EVALUATION

EVALUATION AREA	EXCELLENT (Exceeds Standard)	SATISFACTORY (Meets Standard)	NEEDS IMPROVEMENT (Below Standard)
Knowledge	☐	☐	☐
Safety	☐	☐	☐
Communications	☐	☐	☐
Cargo Transfer Skills	☐	☐	☐
Gauging & Calculations	☐	☐	☐
Emergency Response	☐	☐	☐
Documentation	☐	☐	☐
Professionalism	☐	☐	☐

OVERALL RECOMMENDATION

☐ **READY FOR TANKERMAN-PIC DUTIES**
☐ **ADDITIONAL TRAINING REQUIRED**

TRAINER COMMENTS / RECOMMENDATIONS

TRAINEE SIGNATURE	TRAINER SIGNATURE	EVALUATOR SIGNATURE
X _____ DATE: _____	X _____ DATE: _____	X _____ DATE: _____

TRANSFER EXPERIENCE LOG

DATE	BARGE	CARGO	LOAD / DISCHARGE	LOCATION	VOLUME (BBL/GAL)	TRAINER INITIALS
1.						
2.						
3.						
4.						
5.						
6.						
7.						
8.						
9.						
10.						